



the BUSINESS HOUSE, inc.sm
-Confidential Financial Statement

Name(s): _____
Street Address: _____
City: _____ State: _____ Zip Code: _____

Assets

Cash on Hand in Banks _____
U.S. Government Securities _____
Accounts, Loans, and Notes Receivable _____
Cash Surrender Value Life Insurance _____
Value of Business Owned _____
Listed Stocks and Bonds _____
Privately-held Stocks & Bonds _____
House (Market Value) _____
Automobile (Number _____) _____
Household Furnishings and Personal Effects _____
Real Estate (Other than House) _____
Other Assets (Itemize) _____
TOTAL ASSETS \$ _____

Liabilities and Net Worth

Notes Payable _____
Loan on House _____
Liens on Real Estate _____
Credit Card Debt (over 30 days) _____
Other Liabilities (Itemize) _____
TOTAL LIABILITIES \$ _____

NET WORTH \$ _____

Source of Income

Salary _____
Dividends and Interest _____
Bonus and Commissions _____
Real Estate Income _____
Other Income _____
TOTAL INCOME \$ _____

The undersigned certifies that he/she provided this information and it is true and correct.

Signature: _____ Date: _____ Home Phone: _____

3292 Thompson Bridge Road, Suite 352
Gainesville, GA 30506
(888) 534-0748 Fax
(888) 534-6630 Toll Free
www.theBUSINESSHOUSEinc.com